# E/M Coding Foundations

## LEARNING OBJECTIVES



In just 25 hours, we'll give you a rundown of everything you need to know to build a successful E/M coding career. You'll learn all the basics and get a thorough review of each level of E/M service—and in just 1 month, you could be sitting down to take the **Certified Evaluation and Management Coder** exam from the **AAPC**.

#### Introduction

• Get an overview of the course and set expectations.

#### Why Use E/M Codes?

• Learn about E/M codes and why they're necessary.

#### E/M Services Guidelines

• Discuss E/M coding guidelines.

#### Classification of E/M Services

• Review E/M subcategories and codes.

## **Commonly Used Terms**

 Learn to arrive at the correct E/M code based on the documentation

#### New vs. Established Patients

 Learn how to determine the patient's status as new or established—one of the first steps in the process of assigning the correct E/M code.

## Chief Complaint and Concurrent Care and Transfer of Care

 Review policies for when a patient receives the same or similar services from more than one physician or another qualified healthcare professional on the same day.

#### Counseling

• Define patient counseling and how it applies to your work.

#### Family History, History of Present Illness

• Learn where to find relevant information as you code documentation.

#### Levels of E/M Services

• Learn more about the process of selecting a level of E/M service.

#### E/M Inpatient Levels

 Learn to analyze patient records to determine what level of service accurately reflects the "skill, time, effort, responsibility, and medical knowledge" used by the provider.

## **Determining E/M Level**

 Discuss the areas the medical coder must review and "rate" in the medical record to make an accurate E/M code assignment.

## **Nature of Presenting Problem**

 Review one of the first elements of the medical record to be analyzed in the process of arriving at the correct Level of E/M Services code.

#### Past History, Social History, Review of Systems

 Review other elements that are all analyzed as part of the process of determining the E/M Service Level: past history, social history, and review of systems.

## Time (Evaluation & Management)

 Learn how the concept of time applies to coding documentation.

#### **Commonly Used Terms**

• Review and define the most commonly used terms in documentation.

## **Unlisted Service, Special Report**

 Discuss additional concepts to grasp before selecting E/M codes.

#### **Clinical Examples**

• Learn when and how to rely on clinical examples before selecting E/M codes.

#### Selecting a Level of E/M Service

• Discuss the seven steps to determine the appropriate E/M code.

#### E/M Coding

• Review concrete examples of E/M codes.

#### **Counseling/Coordination of Care**

 Review special E/M Level code assignment circumstances.

#### Prolonged E/M Services

• Discuss and review complications and special circumstances.